



What this Guidance covers

This Guidance sets out some of the key points to consider if your charity has investments or is thinking about investing and how your duties as charity trustees apply. It is intended to help charity trustees feel confident and informed as they approach this aspect of their charity's finances. It is not detailed guidance on all the requirements of the Charities and Trustee Investment (Scotland) Act 2005 (the 2005 Act), but should help you make decisions about your money today and in the future, keeping in mind the duties of charity trustees.

Who is this Guidance For?

This Guidance is for:

- Charity trustees of Scottish charities
- People working in Scottish charities
- Professionals who advise Scottish charities or who manage investments on behalf of Scottish charities who may wish to use this Guidance as a tool to help their clients.

For more information [click here](#)

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